

CONSOLIDATED FINANCIAL DATA

Six-Year Summary

SUMITOMO OSAKA CEMENT CO., LTD. AND CONSOLIDATED SUBSIDIARIES
Years ended March 31

| | Millions of yen | | | | | Thousands of U.S. dollars (Note 2) | |
|--|-----------------|----------|----------|----------|----------|---------------------------------------|-------------|
| | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2016 |
| For the year: | | | | | | | |
| Net sales | ¥201,644 | ¥217,044 | ¥219,083 | ¥235,078 | ¥234,539 | ¥234,192 | \$2,078,382 |
| Cost of sales | 159,542 | 172,609 | 170,042 | 177,606 | 177,158 | 175,474 | 1,557,285 |
| Selling, general and administrative expenses | 35,362 | 36,297 | 35,082 | 35,966 | 35,172 | 35,103 | 311,528 |
| Operating income | 6,738 | 8,136 | 13,959 | 21,504 | 22,207 | 23,614 | 209,568 |
| Net income attributable to owners of parent | 920 | 3,645 | 7,460 | 13,331 | 13,337 | 16,110 | 142,975 |
| | | | | | | | |
| Net cash provided by operating activities | ¥ 21,548 | ¥ 23,243 | ¥ 30,015 | ¥ 32,537 | ¥ 30,256 | ¥32,618 | \$289,477 |
| Net cash used in investing activities | (15,048) | (16,314) | (17,362) | (17,950) | (16,043) | (15,691) | (139,255) |
| Net cash used in financing activities | (10,991) | (6,111) | (15,173) | (7,967) | (16,051) | (15,705) | (139,378) |
| Cash and cash equivalents at end of year | 26,277 | 27,093 | 25,078 | 31,928 | 30,132 | 31,378 | 278,476 |
| | | | | | | | |
| At year end: | | | | | | | |
| Net assets | ¥128,541 | ¥131,782 | ¥142,976 | ¥154,821 | ¥175,754 | ¥177,247 | \$1,573,012 |
| Total assets | 310,746 | 309,890 | 315,734 | 325,328 | 335,981 | 325,710 | 2,890,575 |
| | | | | | | | |
| Per share data (yen/dollars): | | | | | | | |
| Net income (loss) | ¥ 2.21 | ¥ 8.76 | ¥ 17.92 | ¥ 32.03 | ¥ 32.05 | ¥39.43 | \$0.35 |
| Cash dividends | 4.00 | 4.00 | 5.00 | 5.00 | 6.50 | 8.00 | 0.07 |
| Shareholders' equity | 305.37 | 313.21 | 340.14 | 368.5 | 418.68 | 432.67 | 3.84 |
| | | | | | | | |
| Financial ratios: | | | | | | | |
| ROE (Return on equity) | 0.7% | 2.8% | 5.5% | 9.0% | 8.1% | 9.2% | |
| ROA (Return on assets) | 0.4% | 1.2% | 2.4% | 4.1% | 4.0% | 4.9% | |
| Equity ratio (Note 1) | 40.9% | 42.1% | 44.8% | 47.1% | 51.8% | 53.9% | |
| | | | | | | | |
| Number of employees | 2,816 | 2,769 | 2,834 | 2,821 | 2,844 | 2,915 | |

Notes: 1. Equity = Total net assets – Share subscription rights – Non-controlling interests
2. U.S. dollar amounts have been translated from yen at the rate of ¥112.68=US\$1 as of March 31, 2016.