

Consolidated Financial Data

Six-Year Summary

SUMITOMO OSAKA CEMENT CO., LTD. AND CONSOLIDATED SUBSIDIARIES

Years ended March 31

	Millions of yen					Thousands of U.S. dollars (Note 2)	
	2010	2011	2012	2013	2014	2015	2015
For the year:							
Net sales	¥194,624	¥201,644	¥217,044	¥219,083	¥235,078	¥234,539	\$1,945,579
Cost of sales	157,432	159,542	172,609	170,042	177,606	177,158	1,469,589
Selling, general and administrative expenses	34,415	35,362	36,297	35,082	35,966	35,172	291,769
Operating income	2,776	6,738	8,136	13,959	21,504	22,207	184,220
Net income (loss)	(1,002)	920	3,645	7,460	13,331	13,337	110,640
Net cash provided by operating activities	¥ 24,555	¥ 21,548	¥ 23,243	¥ 30,015	¥ 32,537	¥ 30,256	\$ 250,989
Net cash used in investing activities	(21,525)	(15,048)	(16,314)	(17,362)	(17,950)	(16,043)	(133,088)
Net cash (used in) provided by financing activities	1,765	(10,991)	(6,111)	(15,173)	(7,967)	(16,051)	(133,151)
Cash and cash equivalents at end of year	30,800	26,277	27,093	25,078	31,928	30,132	249,961
At year end:							
Net assets	¥125,044	¥128,541	¥131,782	¥142,976	¥154,821	¥175,754	\$1,457,938
Total assets	311,707	310,746	309,890	315,734	325,328	335,981	2,787,073
Per share data (yen/dollars):							
Net income (loss)	¥ (2.41)	¥ 2.21	¥ 8.76	¥ 17.92	¥ 32.03	¥ 32.05	\$ 0.266
Cash dividends	4.00	4.00	4.00	5.00	5.00	6.50	0.053
Shareholders' equity	296.41	305.37	313.21	340.14	368.5	418.68	3.47
Financial ratios:							
ROE (Return on equity)	(0.8)%	0.7%	2.8%	5.5%	9.0%	8.2%	
ROA (Return on assets)	0.3%	0.4%	1.2%	2.4%	4.1%	4.0%	
Equity ratio (Note 1)	39.6%	40.9%	42.1%	44.8%	47.1%	51.8%	
Number of employees	2,808	2,816	2,769	2,834	2,821	2,844	

Notes: 1. Equity = Total net assets – Share subscription rights – Minority interests

2. U.S. dollar amounts have been translated from yen at the rate of ¥120.55=US\$1 as of March 31, 2015.