

Consolidated Financial Data

Six-Year Summary

SUMITOMO OSAKA CEMENT CO., LTD. AND CONSOLIDATED SUBSIDIARIES

Years ended March 31

	Millions of yen					Thousands of U.S. dollars (Note 2)	
	2007	2008	2009	2010	2011	2012	2012
For the year:							
Net sales	¥198,362	¥197,358	¥215,390	¥194,624	¥201,644	¥217,044	\$2,640,762
Cost of sales	146,921	149,333	172,920	157,432	159,542	172,609	2,100,128
Selling, general and administrative expenses	35,658	36,097	36,496	34,415	35,362	36,297	441,634
Operating income	15,783	11,928	5,973	2,776	6,738	8,136	98,998
Net income (loss)	6,000	5,073	450	(1,002)	920	3,645	44,359
Net cash provided by operating activities	¥ 20,688	¥ 23,202	¥ 17,593	¥ 24,555	¥ 21,548	¥ 23,243	\$ 282,804
Net cash used in investing activities	(14,445)	(18,329)	(23,191)	(21,525)	(15,048)	(16,314)	(198,492)
Net cash (used in) provided by financing activities	(12,431)	5,158	8,753	1,765	(10,991)	(6,111)	(74,354)
Cash and cash equivalents at end of year	12,814	22,825	25,988	30,800	26,277	27,093	329,649
At year end:							
Net assets	¥145,473	¥135,523	¥121,682	¥125,044	¥128,541	¥131,782	\$1,603,391
Total assets	328,280	316,835	309,465	311,707	310,746	309,890	3,770,411
Per share data (yen/dollars):							
Net income (loss)	¥ 14.35	¥ 12.14	¥ 1.08	¥ (2.41)	¥ 2.21	¥ 8.76	\$ 0.107
Cash dividends	5.00	6.00	4.00	4.00	4.00	4.00	0.049
Shareholders' equity	344.48	320.83	288.62	296.41	305.37	313.21	3.811
Financial ratios:							
ROE (Return on equity)	4.3%	3.7%	0.4%	(0.8)%	0.7%	2.8%	
ROA (Return on assets)	4.3%	3.2%	1.4%	0.3%	0.4%	1.2%	
Equity ratio (Note 1)	43.9%	42.3%	38.9%	39.6%	40.9%	42.1%	
Number of employees	2,643	2,646	2,706	2,808	2,816	2,769	

Notes: 1. Equity = Total net assets – Share subscription rights – Minority interests

2. U.S. dollar amounts have been translated from yen at the rate of ¥82.19=US\$1 as of March 31, 2012.