

# CONSOLIDATED FINANCIAL DATA

## SIX-YEAR SUMMARY

SUMITOMO OSAKA CEMENT CO., LTD. AND CONSOLIDATED SUBSIDIARIES

Years ended March 31

	Millions of yen except per share amounts					Thousands of U.S. dollars except per share amounts (Note 3)	
	2006	2007	2008	2009	2010	2011	2011
Net sales	¥191,994	¥198,362	¥197,359	¥215,391	¥195,089	<b>¥201,221</b>	<b>\$2,419,976</b>
Cost of sales	143,081	146,921	149,333	172,921	157,677	<b>158,463</b>	<b>1,905,755</b>
Selling, general and administrative expenses	34,094	35,658	36,097	36,496	34,375	<b>35,332</b>	<b>424,915</b>
Operating income	14,819	15,783	11,929	5,974	3,037	<b>7,426</b>	<b>89,306</b>
Net income (loss)	2,685	6,000	5,074	451	(849)	<b>1,339</b>	<b>16,107</b>
Per share:							
Net income (loss)	¥ 6.42	¥ 14.35	¥ 12.14	¥ 1.08	¥ (2.04)	<b>¥ 3.22</b>	<b>\$ 0.039</b>
Cash dividends	4.00	5.00	6.00	4.00	4.00	<b>4.00</b>	<b>0.048</b>
Shareholders' equity	323.63	344.48	320.83	288.62	296.78	<b>306.74</b>	<b>3.689</b>
Net assets (Note 1)	¥ —	¥145,473	¥135,524	¥121,682	¥125,197	<b>¥129,113</b>	<b>1,552,776</b>
Shareholders' equity	135,395	—	—	—	—	<b>—</b>	<b>—</b>
Total assets	321,140	328,280	316,836	309,466	311,969	<b>311,697</b>	<b>3,748,608</b>
ROA (Return on assets)	4.1%	4.3%	3.2%	1.4%	0.3%	<b>0.4%</b>	
Equity ratio (Note 2)	42.2%	43.9%	42.3%	38.9%	39.6%	<b>41.0%</b>	
ROE (Return on equity)	2.1%	4.3%	3.7%	0.4%	(0.7)%	<b>1.1%</b>	
Net cash provided by operating activities	¥ 20,566	¥ 20,688	¥ 23,203	¥ 17,594	¥ 22,236	<b>¥ 21,549</b>	<b>\$ 259,157</b>
Net cash used in investing activities	(11,828)	(14,445)	(18,330)	(23,192)	(21,526)	<b>(15,049)</b>	<b>(180,981)</b>
Net cash (used in) provided by financing activities	(2,963)	(12,431)	5,159	8,753	1,766	<b>(10,992)</b>	<b>(132,192)</b>
Cash and cash equivalents at end of year	18,998	12,814	22,826	25,988	30,800	<b>26,278</b>	<b>316,030</b>
Number of employees	2,684	2,643	2,646	2,706	2,808	<b>2,816</b>	

Notes: 1. "Accounting Standards for Net Assets of Balance Sheet" have been adopted from the year ended March 31, 2007.

2. Equity = Total net assets – Share subscription rights – Minority interests

3. U.S. dollar amounts have been translated from yen at the rate of ¥83.15=US\$1 as of March 31, 2011.